

MILO



CHARITABLE BEQUEST

A gift to The Milo Foundation in your will or living trust is a charitable bequest.

Legal Name

The legal name to use in designating a gift in your estate plans to The Milo Foundation is:

The Milo Foundation

Tax Exempt Status

The Milo Foundation is a 501(c)(3) non-profit organization. Our Federal Tax Identification Number is 68-0337858.

Sample Language for Charitable Bequests

The following includes several examples of suggested bequest wording to use in your documents. Each individual situation is unique and, therefore, these examples include only some of the possible gift opportunities.

Specific Request *

I give and bequeath to The Milo Foundation, (Fed. ID #68-0337858), PO Box 6625, Albany, CA 94706, the sum of \$ _____ (or specific property) to be used for its general purposes.

Percentage Bequest *

I give and bequeath to The Milo Foundation, (Fed. ID #68-0337858), PO Box 6625, Albany, CA 94706, _____ % of my estate to be used for its general purposes.

Residuary Bequest *

I give and bequeath to The Milo Foundation, (Fed. ID #68-0337858), PO Box 6625, Albany, CA 94706, the rest, residue and remainder of my estate to be used for its general purposes.

* If support and care of a companion animal is also desired, The Milo Foundation requires the following for each animal: name, approximate date of birth, health history, name(s) of veterinarian(s) and vet hospital(s) who have cared for the animal, character description, training provided, habits, likes and dislikes. Additionally, The Milo Foundation requests the names and contact information for three individuals who are familiar with the pet should additional information or assistance be deemed necessary.

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CHARITABLE BEQUEST INTENT

Please use this form to share the details of your bequest intentions with The Milo Foundation.
This form is for informational purposes only. This information will be held in the strictest confidence.

Name: _____ Date of Birth: _____

Name: _____ Date of Birth: _____

Street Address: _____

City: _____ State: _____ Zip: _____

Bequest Specifics:

As evidence of my / our desire to provide support for The Milo Foundation, I / we wish to inform
The Milo Foundation that you have been named in my / our estate plans.

As of this date, the approximate value of my / our gift is \$ _____. (If your gift is a percentage of your estate,
please indicate that here including the approximate present value of the percentage: _____ % \$ _____)

I / we designate this gift to be used for:

☐ **General Purposes ***

General Purposes, and the support and care of my companion animals for the remainder of their lives upon my death.
Said animals are listed in a separate document with health histories and (approximate) dates of birth, their veterinarian(s)
and vet hospitals who have cared for them, names, and descriptions of their characters, training, habits, likes and dislikes.

I have listed three contacts familiar with my pets, for assistance should this be deemed necessary.

☐ **Other *** (please specify: _____)

* If support and care of a companion animal is also desired, The Milo Foundation requires the following for each animal: name,
approximate date of birth, health history, name(s) of veterinarian(s) and vet hospital(s) who have cared for the animal, character
description, training provided, habits, likes and dislikes. Additionally, The Milo Foundation requests the names and contact
information for three individuals who are familiar with the pet should additional information or assistance be deemed necessary.